

Death of a Staff Member Guideline and Checklist

Context and Purpose

The death of a staff member is always challenging and has the potential to significantly impact the UniSA community. Each incident is different, and judgment and sensitivity are always necessary.

This Guideline outlines UniSA's approach to managing and responding to the death of a staff member, and may also apply to other members of the UniSA community e.g. adjuncts, volunteers, and/or family members of staff.

A checklist has been created to guide staff in navigating the death of a staff member with appropriate care and sensitivity.

Checklist

Initial Respo	Initial Response			
Assignee	Action	Complete	Date completed	
Notification	If the Director/Executive Dean is notified, they should notify the Executive Director: People, Talent and Culture (ED: PTC) and			
dependent	Strategic People Partner (SPP),			
	If the ED: PTC is notified, they should notify the SPP and Director/Executive Dean,			
	If another member of the UniSA community is notified, they should notify their line manager or senior lead in their Unit			
ED: PTC	When notified of the death of a staff member, the ED: PTC will coordinate with the SPP and the Local Area leadership to determine how			
	best to respond and support staff. ED: PTC will also notify other appropriate staff members including the:			
	Vice Chancellor			
	Relevant Enterprise Leadership Team members			
	Chief Financial Officer to ensure that any invoices or other communication are held until next of kin details are advised			
	Communications and Marketing re media communication (if relevant)			
	Manager: Safety and Wellbeing and/or Facilities Management Unit (FMU) (if the incident occurred in the workplace)			
	Where a death has occurred while staff are on an extended break from the University (e.g. Christmas), the Local Area leadership and the			
	ED: PTC will use discretion to judge how best to communicate with staff.			
SPP	Work with the ED: PTC to:			
	Review work history to identify other staff members who may need to be notified			
	Emergency contact details			
	Coordinate on-site support for local areas as appropriate (Employment Assistant Program for staff/ Student Engagement Unit for			
	students)			

ED: PTC	Notify the Manager: Payroll Services to enact the local Payroll Services Standard Operating Procedure regarding payment and	
	superannuation finalisation. This includes contact with the emergency contact to identify next of kin details to enable the SOP to be	
	enacted.	
Local Area	Confirm family preferences for privacy regarding messages of condolences/and expressions of sympathy and providing details about the	
leadership	incident.	
or SPP/ ED:		
PTC if		
required		
For a workpl	ace incident: If the incident occurred in the workplace or during normal duties	
ED: PTC	Manager: Safety and Wellbeing should be advised as a priority to ensure:	
	SafeWork SA are notified	
	FMU are notified and the site is isolated, irrespective of whether it is considered a work-related incident (where appropriate)	
	The incident has been reported in the Incident/Hazard Reporting and Investigation system	
If the inciden	t involves a staff member who identifies as Aboriginal	
ED: PTC	If it is known that the staff member identified as Aboriginal, the Pro Vice Chancellor: Aboriginal Leadership and Strategy and the	
	Consultant: Aboriginal Employment will be notified and invited to advise on the communication strategy and cultural protocol.	
Initial Comm	unications: Communication templates can be found below in Appendix A	
Local Area	With the support of the ED:PTC to arrange appropriate communication as quickly as possible to the following groups:	
leadership	Staff members immediate workgroup, ideally in person	
	Other staff and relevant colleagues	
	Advise for appropriate communications to be shared with students via Registrar and Director: Student & Academic Services	
	Review professional commitments (teaching and appointments) and make necessary arrangments	

Within 48-72 Hours			
Assignee	Action	Complete	Date completed
SPP	Work with the relevant PTC contact to organise any outstanding HR matters (as applicable) including:		
	Leave bookings		
	Casual timesheet claims		
	Workers' compensation		
	Notification of Immigration Consultant to contact DIBP (if visa holder)		
	Complete end of employment process including Exit Checklist		
Local Area	Manage the following in an appropriately timed manner:		
leadership	Redirect telephone and mail communications		
	Arrange out-of-office for voicemail and email (including delegate access to inbox if required)		
	Contact the ISTS Help Desk to remove staff members' names from the email distribution lists and other communications		
	Update Staff Directory		

 Request Chancellery action regarding the personal notice and acknowledgement to the family on behalf of UniSA 	
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Additional actions for Local Area (with SPP support as required)			
Assignee	Action	Complete	Date
	Action	Complete	completed
Local Area	Collection or delivery of personal belongings (timing will depend on discussions with next of kin)		
leadership	Collection of University property from family (refer to Exit Checklist)		
	Removal of staff name from office door, pigeonhole		
	Contact relevant areas to remove access from corporate systems (Medici, Finance 1, EPiServer, etc)		
	Finalise Professional Development Fund (if applicable)		
	Local Area (or SPP/ED:PTC) to confirm family preferences around funeral/memorial services for staff		

Related Documentation:

> Incident/Hazard Reporting and Investigation (unisa.edu.au)

> <u>Deceased Students (sharepoint.com)</u>

Officer Responsible for Update and Review: Executive Director: People, Talent & Culture

Commencement Date: February 2024

Review Date: TBD

History:

> New: February 2024

Appendix A Communication Examples

Internal Communications Templates

Internal email example for notification to key stakeholders:

Dear colleagues,

We have been advised this afternoon of the death of <staff member's>, <staff member's position title and area>, on (insert date). <Staff member> has worked with the University since XXXX.

We are in contact with <staff member's> family and understand funeral details will be confirmed in the coming days.

We are working through arrangements at present and will provide an update to relevant stakeholders in due course.

<Insert details of support>

Please contact me if you have any queries.

Internal email example for notification to colleagues:

Dear colleagues

It is with great sadness that I inform you of the death yesterday of <staff member>. <Staff member>was a valued colleague who made a substantial contribution to the <local area> over the <insert period of time>. Our thoughts are with his/her/their family at this sad time.

<Staff member's> family have advised (insert funeral details)

<u>OR</u>

The details of <staff member's> funeral will be communicated shortly.

(Insert information about time off for the funeral)

I take this opportunity to remind you of the Employee Assistance Program should you or any of your colleagues want to seek support at this time.

Internal email example to ISTS to authorise access to inbox and drives:

Dear

The University was notified on (date) that <staff member> (Employee ID: 123456 and Username) passed away on (date).

Can you please authorise (name of key IT contact) to liaise with the Director/Executive Dean (name) regarding an out of office message and access to critical research data on <staff member's> computer.

Thank you.

Out of Office Message:

<Staff member> email account is no longer in use. For all enquiries please refer to (insert delegated person's name and contact details). All other enquiries to (insert Director's/Executive Dean's name)

External Communications Templates

External email example to notifier:

Dear xxx,

On behalf of the University, we send our condolences and offer support to you and your family and friends at this time.

In this difficult time, there are a number of administrative matters that we would appreciate your assistance with when you are able to respond. The University will require confirmation of probate to make payment of final monies and entitlements as per <staff member's> request. This will also include <staff member's> superannuation. The University will be able to release the funds once a copy of the will or legal confirmation of the executor and trustee has been received. This will also be the same for <staff member's> personal effects in his/her/their office.

Please do not hesitate to contact me or (insert name of relevant Senior Staff Member) if you have any questions.

External email example for notification:

Dear

It is with great sadness that I inform you of the death of <Staff member>. <Staff member> made a substantial contribution to the University and to the field of <xxx> over the last ten years and s/he/they will be greatly missed.

Any communication to the University that you would normally direct to xxx should now be forwarded to (insert delegated person's name).

Additional communication considerations

Acknowledgements and Expressions of Sympathy

Some family members may find comfort in condolences from friends and colleagues of the deceased. Others may prefer their privacy. Accordingly, it is recommended that the family's preferences are followed. It is also important to keep in mind that reactions and response to death vary among cultures.

The Strategic People Partner will ask the identified family contact if and how they would like to receive communication from staff who knew the deceased.

Personal Notices

The University may offer its condolences and recognise the contribution of the deceased staff member by placing a notice in Personal Notices section of *The Advertiser* or other relevant publication. The Strategic People Partner will notify Chancellery of the death of the staff member and coordinate necessary communication. The placing of notices in the press is a decision made by Chancellery and they will arrange the notice, in accordance with their internal procedure *'Protocols for Death Notices'* with the assistance of the Strategic People Partner.

Where a staff member has worked in different sites, the Strategic People Partner will liaise with each work area to ensure the staff member's contribution to the University is fully reflected and to determine the most appropriate person to liaise with Chancellery in drafting the notice.

Letter of Acknowledgement

Where appropriate, Chancellery may prepare a letter from the Vice Chancellor to the deceased's family, and/or coordinate floral tributes or charitable donations in lieu, dedicated to the memory of the deceased, on behalf of the University.

Obituary

In addition to the Personal Notices section, some publications have a dedicated Obituary section which contain photographs and detailed biographies of prominent individuals.

At the discretion of the Vice Chancellor, in consultation with the the Senior Manager, Corporate Communications, Chancellery may prepare an obituary for submission to the relevant publisher (e.g. *The Advertiser*).

Media Response

Should the Deputy Director: Organisational Capability, in conjunction with the Executive Dean or Director, determine the situation may have implications for public relations or media coverage, they should make immediate contact with Chancellery and the Senior Manager, Corporate Communications.

Any request for comment from the media must be immediately directed to the Senior Manager, Corporate Communications.

Department of Immigration and Border Protection

The Strategic People Partner is responsible for identifying if the staff member is a holder of a temporary working visa and advising the Immigration Consultant, so that the Department of Immigration and Border Protection can be notified.

External Contacts

Many staff will have developed professional external networks and contacts as part of their formal role at the University. In many situations, it may be necessary to formally advise these contacts of the death of the staff member.